



Ellevio AB (publ)

*(incorporated with limited liability under the laws of Sweden with
registered number 55603-7326)*

EUR 10,000,000,000

**Multicurrency programme for the issuance of Bonds unconditionally and irrevocably
guaranteed by Ellevio Holding 4 AB**

This Supplement (the **"Supplement"**), to the Prospectus (the **"Prospectus"**) dated 22 May 2023 which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 (the **"Prospectus Regulation"**) and is prepared in connection with the €10,000,000,000 multicurrency programme (the **"Programme"**) established by Ellevio AB (publ) (the **"Issuer"**). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or of the quality of the Bonds that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Bonds.

The Issuer and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer and the Guarantor, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to incorporate by reference into the Prospectus the unaudited unconsolidated financial accounts of the Issuer for the twelve month period ended 31 December 2023 (the **"Report"**)¹ which have been approved by the board of directors of the Issuer on 21 February 2024 and will be approved by the shareholders of the Issuer at the annual general meeting which will take place on 24 April 2024.

PUBLICATION OF REPORT FOR ELLEVIO AB (PUBL)

On 22 February 2024 the Issuer published the Report. A copy of the Report has been filed with the Central Bank of Ireland and, by virtue of this Supplement, the Report is incorporated in, and forms part of, the Prospectus.

¹ Please note this Supplement is to correct a technical error contained in the previous Prospectus supplement dated 22 February 2024 which mistakenly referred to the Report as containing audited unconsolidated financial accounts of the Issuer for the twelve month period ended 31 December 2023, together with an audit report.

The Report is available for viewing at https://www.ellevio.se/globalassets/content/finansiell-information/2023/ellevio_year-end_report_2023.pdf.

SIGNIFICANT OR MATERIAL CHANGE

The Significant or Material Change section on page 243 of the Prospectus shall be deemed to be updated with the following:

There has been no significant change in the financial performance of the Issuer since 31 December 2023 or the Guarantor since 31 December 2023. There has been no material adverse change in the prospects of the Issuer or the Guarantor since 31 December 2022.

GENERAL INFORMATION

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.